



Account Change Request

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ElementFCU.org

All About Me!

My Name: _____ My Account #: _____

I want to add other accounts and services (list all here): _____

I Need To Change My Address and/or My Phone Numbers

My New Address is : _____

My Old Address is: _____

My New Home or Cell Phone is: _____ My New Work Phone is: _____

I Need to Add a Joint Owner To My Account (with rights of survivorship)

Joint Owner Name: _____ Social Security #: _____

Joint Owner Address: _____ Phone #: _____

This Person is Joint on the following accounts: _____

Joint Owner Signature: _____ Joint Owner Birthdate: _____

I Need to Remove a Joint Owner From My Account

Please remove the following account owner. I understand removal of a joint owner requires consent of all account owners. We will hold the Credit Union harmless for actions regarding access. The removed owner relinquishes ownership interest including any membership share in the account(s). This relinquishment does not affect my/our obligation on any loan account(s).

Name of Owner to Remove: _____ Signature: _____

On this, the day of _____, 20____ before me _____, the undersigned officer, personally appeared _____, known to me (or satisfactorily proven) to be the person whose name is subscribed to the within instrument, and acknowledged that _____ executed the same for the purposes therein contained. In witness whereof, I hereunto set my hand and official seals.

Notary Public: _____

I Need To Add or Remove a Beneficiary

Add This Beneficiary: _____ Remove This Beneficiary: _____

Address of New Beneficiary: _____

Beneficiary Social Security #: _____ Beneficiary Birthdate: _____

I Need to Close My Element Account

Please close my Element FCU account. The reason I need to close this account is (check all that apply):

Moving out of area Poor service experience Not enough service options Other: _____

Final Authorization

I/We agree that changes on this form amend the previously signed Membership form, and I/we are subject to all terms and conditions of membership in Element Federal Credit Union.

X _____ X _____ X _____ X _____

My Signature

Date

Co-Owner Signature

Date